



January 15, 2024

TSX-V:STU | OTCQB: STXP

STUHINI

EXPLORATION



PROJECTS

- (1) 100% interest in 31,126-hectare road accessible Ruby Creek Project located in heart of Atlin Placer Gold Camp in northwestern British Columbia.
- (2) Option to earn 100% interest in road accessible Que Property in Yukon. VMS + orogenic gold-PGE targets.
- (3) 100% interest in Big Ledge (zinc-lead) Property in southern British Columbia.
- (4) 100% interest in South Thompson Nickel Project in Manitoba.

Stuhini Exploration is a mineral exploration company exploring and developing base and precious metals properties in western North America with it's primary focus on the advancement of the Ruby Creek Molybdenum deposit.

HIGHLIGHTS

- Tight share structure: 46.4 million shares basic, 57.5 million fully diluted
- 39.6% insider holdings with Eric Sprott as key insider
- Sprott Asset Management and Middlefield have been key investors not part of insider group
- \$2k/month CEO salary plus \$5k/year director compensation who has "skin in the game" and has participated in 5 of 6 post IPO financings
- Low G&A – No office rents or management company office fees
- Hard dollar cash balance of \$1.57 million as of Jan 15th, 2024

WHY STUHINI?

- Very undervalued – Recently updated pit constrained resource @ \$15US/lb measured and indicated of 433 million lbs of molybdenum*
- Molybdenum space starting to wake up
- The only open pit molybdenum project to finance mine construction during the last cycle
- Low G&A as most funds raised go into exploration and project advancement
- Tight share structure
- Silver Surprise: surface samples up to 16,000 g/t Ag
- Seeking strategic partners
- World Bank: Molybdenum essential green technology metal
- All Projects road accessible and either obtained with attractive terms or staked directly by Stuhini

Contact **Dave O'Brien**, President & CEO / 604-835-4019 / dobrien@stuhini.com

www.stuhini.com

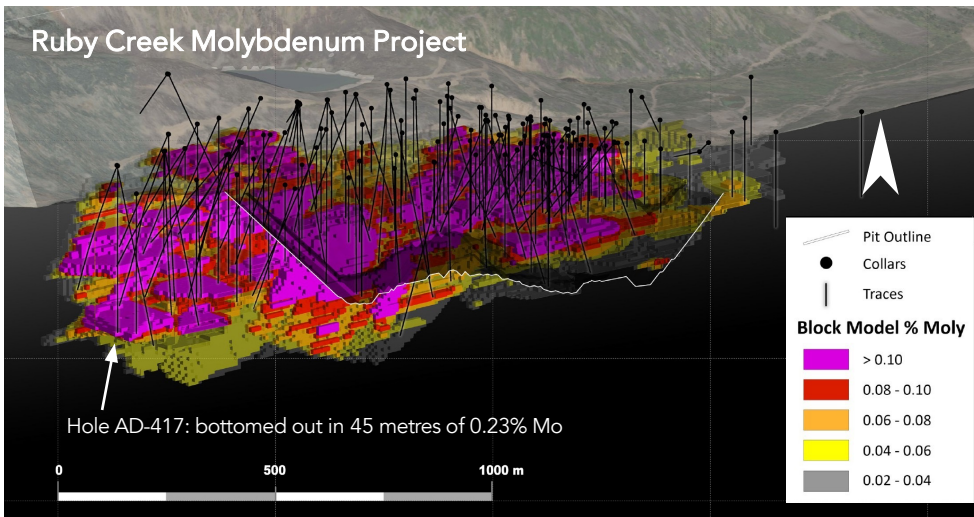
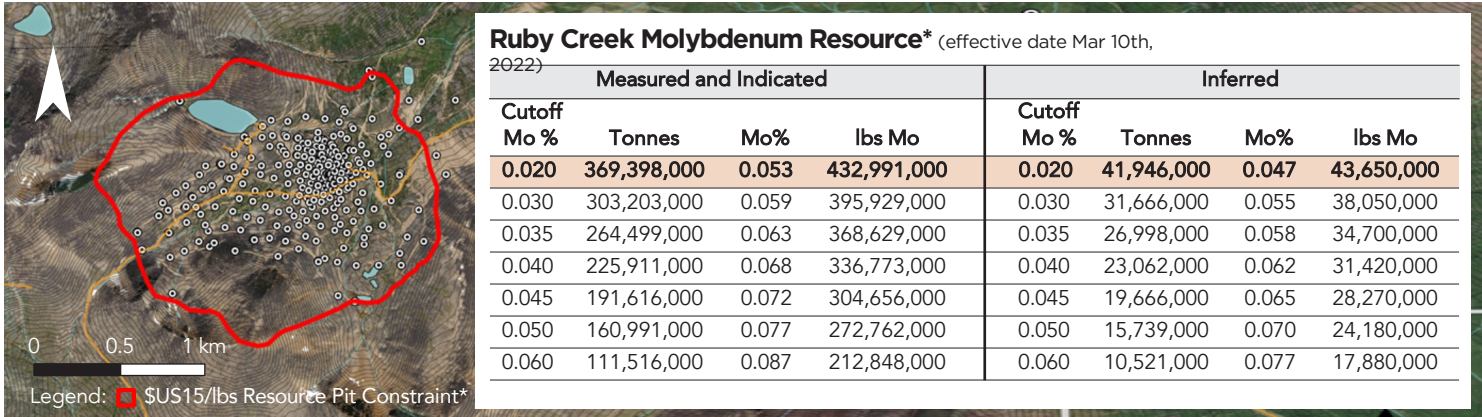




STUHINI

EXPLORATION

STUHINI EXPLORATION MOLYBDENUM DEPOSIT AND OVERVIEW



WHY RUBY CREEK MOLYBDENUM DEPOSIT?

- World class top tier asset
- Measured & Indicated pit constrained resource of 433 million lbs Mo*
- Hole AD-417, which lies outside the resource, bottomed out in 45 metres of 0.23% Mo
- 275 km by completed resource road and highway from ice-free seaport Skagway, AK
- BC Mines Act permit in place
- Open in 3 directions and at depth
- Climax Style Deposit: High ESG Potential
- Volcanic Creek Molybdenum porphyry target – 4km north of Ruby Creek



WHY MOLYBDENUM?

- Price has more than doubled since July 2020
- Offshore wind turbines use 130kg of Mo per megawatt generated
- World Bank stated Mo a critical metal needed in 7 of 9 green energy technologies
- Key steel alloy – no substitute for Mo
- Attractive valuations from an investment perspective – get in early

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Ehsan Salmabadi, VP Exploration and P.Geo. and a Qualified Person as defined by NI 43-101 has reviewed and approved the geological and technical information contained in this fact sheet.

* Stuhini Exploration Technical Report, dated April 22, 2022.